## GOVERNING DOCUMENTS

Foundations for efficient
governance

## Clubs Policy



TCSA Policy Book
Governs the creation, management and funding of student clubs

## Resource for on going club governance

Find it on the TCSA website
Clubs Handbook

Resources available to clubs

Important things to remember

# Constituti on 

Name of club
Membership
Executive team
Finances/ Fees
General meetings
What needs to be included?
Elections
Quorum
Affiliations
Risk Assessments
Ratification

## Club Officers/ Executive Team

- The President, as chief executive officer, shall be chairman of the Trent Bridge Club and shall represent the members at all official occasions;
- The Vice-President shall perform the duties of the President in the absence of the latter and shall be responsible for the annual membership recruiting campaign;
- The Secretary shall be custodian of all official Trent Bridge Club documents and shall be responsible for informing parties concerned of decisions of the Trent Bridge Club executive, of which the Secretary shall record the minutes of meetings;
- The Treasurer shall be in charge of the collection of all membership fees and shall be responsible for keeping records of all monies spent as authorized by the Trent Bridge Club.
- The Events Coordinator will be responsible for planning all events and submitting risk assessments for events and meetings.


## Budget

## What do you need to include

- Income
- Expenses
- Running balance
- Plan your budget lines, one line per event minimum
- Use excel! Its way easier I promise, and we have a template
- Notes section


## Budget example - What not to do

| Event | Budget | Actual Cost |
| :--- | :--- | :--- |
| Club Meeting | 200 | 185 |
| Valentines Day event | 100 | 150 |
| Exam Destress | 300 | 450 |
| Fall Event | 500 | 400 |
| Total | 1100 | 1185 |

## SAMPLE BUDGET

TCSA Club Operating Budget 2014-2015

| Date | Events Description | Projected Expenses | Actual Expenses | Projected Revenue | Actual Revenue | Balance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2013-2014 | Starting Amount (from 2013-2014) |  |  | \$350 | \$350 | \$350 |
| Sept. 10, 2014 | Clubs and Groups Day | \$40.00 | \$36.75 |  |  | \$313.25 |
| Sept. 21, 2014 | Club T-Shirts ( 20 shirts) | \$200.00 | \$206.00 | \$150 | \$150 | \$257.25 |
| Oct. 2014 | Movie Night (refreshments, publicity) | \$50.00 | \$52.00 | \$0.00 | \$0.00 | \$205.25 |
| Nov. 2014 | Pub Crawl (Tshirts, publicity) | \$300.00 | \$262.50 | \$350 | \$360.00 | \$302.75 |
| Dec. 2014 | Christmas Potluck | \$70.00 | \$67.00 |  | \$0.00 | \$235.75 |
|  | College Funding Fall ( $50 \times 4$ ) |  |  | \$200.00 | \$200.00 | \$435.75 |
|  | TCSA Funding Fall |  |  | \$150.00 | \$150.00 | \$585.75 |
|  | FALL TOTALS: | \$660.00 | \$624.25 | \$1,200 | \$1,210 | \$588 |
| Jan. 2014 | Frosh Week | \$40.00 |  |  |  | \$545.75 |
| Feb. 2014 | Bake Sale | \$50.00 |  | \$200 |  | \$695.75 |
| Feb. 2014 | Debate (speaker, refreshments) | \$80.00 |  |  |  | \$615.75 |
|  | TCSA Funding Winter |  |  | \$250 |  | \$865.75 |
|  | College Funding Winter (X4) |  |  | \$100 |  | \$965.75 |
| Mar. 2014 | End of the Year Formal | \$1,700 |  | \$1,000 |  | \$265.75 |
| Mar. 2014 | Spring Elections | \$70 |  |  |  | \$195.75 |
| WINTER TOTAL: |  | \$1,940.00 |  | 1550 |  | \$195.75 |
| TOTAL |  | \$2,600.00 |  | \$2,750 |  | \$125.75 |

## NOTES:

Formal: Formal expenses include catering, location booking, raffle items, tickets, posters, and decorations. Revenue will be made by selling tickets for 15 each.
All funds requested from the TCSA will be directed to carrying out events listed above.

